

# Holiday Campaign Checklist for Retailers

1

### Mark your calendars

CA Thanksgiving - October 11, 2021 US Thanksgiving - November 23, 2021 Black Friday - November 26, 2021 Hanukkah begins - November 28, 2021

Cyber Monday - November 29, 2021 Christmas - December 25, 2021 Boxing Day - December 26, 2021 New Year's Eve - December 31, 2021



#### First...

- Audit your previous holiday campaigns Research competitive trends
- Plan your budget
- Create your promotions
- Conduct tests

#### Then...

**Craft your deals & discounts** 

- ✓ Pick the best items for discount
- ✓ Spread out your deals & promos
- ✓ Be strategic & diversify messaging
- ✓ Make your messaging consistent



3

## Plan your email campaigns

- Craft strong, catchy subject lines
- Create emails that add value
- ✓ Use segementation & personalization
- ✓ Determine how many email you want to send, as well as the cadence



4

## Optimize your mobile UX

Go beyond compatibility. Your website should be responsive and provide a dynamic serving, so browsing customers get a seamless brand experience as they move from their laptop to their smartphone.



5

## Test your website

- Optimize for heavy loads & high traffic
- Improve your website's speed (keep it under 3 secs)
- ✓ Make sure all promo codes & discounts work



## Don't forget about free shipping

#### **Try free shipping tactics**

- Give free shipping on certain products only and offer curb-side pickup
- Add a minimum order value threshold to qualify for free shipping
- Increase your AOV with free shipping by having an upsell
- Include free shipping as a perk for members of a loyalty program

#### Set a shipping cut-off date

- ✓ Inform customers about your shipping cut-off dates and times via your website, email & social media.
- Check your shipping provider's website to determine your holiday shipping cutoff dates and times.





#### **Bolster your customer support**

- ✓ Know the answer to customers' most common holiday questions
- ✓ Provide immediate service
- ✓ Be available across all channels
- ✓ Prep automated messages for high-volume inquiries via phone, email & social

